

## Donate Stock:

To donate appreciated stock to An Achievable Dream (AAD), please contact your broker to initiate the transfer. Your broker can electronically transfer shares using our DTC number.

AAD has three accounts for stock donations. The last two lines in the instructions below indicate the organization. Please designate to which account you would like to gift stock by choosing one of the three organizations: An Achievable Dream Middle and High School, An Achievable Dream, Inc., or SAME Foundation dba An Achievable Dream Virginia Beach.

Brokerage: The Spencer Group at Morgan Stanley Smith Barney  
701 Towne Center Drive, Suite 902  
Newport News, VA 23606  
Phone Number: (757) 873-3300  
DTC Number: 0015-Morgan Stanley Smith Barney

Account Name: An Achievable Dream Middle & High School, Inc. (Tax ID# 54-1682144)  
Account Number: 670-108027

or

Account Name: An Achievable Dream, Inc. (Tax 54-1621932)  
Account Number: 670-017094

or

Account Name: SAME Foundation, dba An Achievable Dream Virginia Beach (Tax ID# 46-3211492)  
Account Number: 670-017091

You broker should provide the following information directly to An Achievable Dream:

Donor's name and complete address  
Name and number of securities transferred  
Valuation of stock on date of transfer

Stock donations to An Achievable Dream, Inc. and An Achievable Dream Middle and High School from an individual, a business entity, Sole Proprietor (files Schedule C or F), Corporation, Sub S, Partnership, LLP, LLC, PLC, PC, may be eligible to receive Virginia Neighborhood Assistance Program (NAP) tax credits. Donating appreciated assets, such as stocks, bonds, or mutual funds may provide a charitable deduction without the capital gains taxes that result from simply selling the asset. Talk to your tax accountant. Should you have questions about the availability of NAP tax credits or to make a donation of stock, please call Alice Franklin in our office at (757) 599-9472.